

Yield10 Bioscience, Inc., et. al

Lead Case No. 24-12752

Jointly Administered

Petition Date 12/06/2024

Reporting Period Ended 12/31/2024

**Statement of Cash Receipts and Disbursements**

**YIELD10 BIOSCIENCE SECURITIES CORP.**

**ACTUAL USD\$**

No cash receipts or disbursements during the period.

**Consolidating Actual USD\$***(CAD Translated to USD Based on Currency Rates as required)***Statement of Cash Receipts and Disbursements****Cash Receipts**

Debtor	Category	Date	Source	Amount	Description
Yield10 Oilseeds Inc.	Refund	12/11/2024	Canadian Revenue Agency	7,641	GST/HST refund
<b>Total</b>				<b>7,641</b>	

**Cash Disbursements**

Debtor	Category	Date	Payee	Amount	Description
Yield10 Bioscience, Inc.	Payroll	12/13/2024	Insperity	(13,509)	12/13/2024 Bi-Weekly Payroll - Pre-Filing Earned
Yield10 Bioscience, Inc.	Payroll	12/13/2024	Insperity	(7,356)	12/13/2024 Bi-Weekly Payroll - Post-Filing Earned
Yield10 Bioscience, Inc.	Operating Expense	12/16/2024	Citizens Bank	(1,715)	Monthly service charge
Yield10 Bioscience, Inc.	Benefits	12/19/2024	New York Life	(392)	Dec 2024 Disability and Group Term Life
Yield10 Bioscience, Inc.	Operating Expense	12/23/2024	WageWorks, Inc.	(102)	Health Reimbursement Account Dec 2024 monthly admin fee
Yield10 Bioscience, Inc.	Taxes	12/24/2024	Commonwealth of Massachusetts	(540)	MA Excise Tax plus fees
Yield10 Bioscience, Inc.	Payroll	12/27/2024	Insperity	(22,508)	12/27/2024 Bi-Weekly Payroll
Yield10 Bioscience, Inc.	Operating Expense	12/25/2024	Ramp Financial	(1,720)	Dec 2024 Corporate Card Payment
Yield10 Oilseeds Inc.	Operating Expense	12/13/2024	Bank of Montreal	(109)	Monthly service charge
Yield10 Oilseeds Inc.	Operating Expense	12/31/2024	Bank of Montreal	(16)	Monthly plan fee / service charge
<b>Total</b>				<b>(47,969)</b>	

**Summary**

<b>Total Cash Receipts</b>	7,641
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**Cash Disbursements:**

Payroll	(43,373)
Operating Expense	(3,663)
Benefits	(392)
Taxes	(540)
<b>Total Cash Disbursements</b>	<b>(47,969)</b>

<b>Net Cash Activity</b>	<b>(40,328)</b>
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## Balance Sheet

YIELD10 BIOSCIENCE SECURITIES CORP.  
ACTUAL USD\$

Financial Caption	Amount as of Petition Date 12/06/2024	Amount as of 12/31/2024	Change
<b>Equity</b>			
Common Stock	1,000	1,000	-
Additional Paid-In Capital	(1,375)	(1,375)	-
Retained Earnings (Deficit)	8,935,361	8,935,361	-
Intercompany Dividends	(8,935,361)	(8,935,361)	-
Net Income (Loss)	375	375	-
<b>Total Equity</b>	-	-	-

Consolidating Actual USD\$  
(CAD Translated to USD Based on Currency Rates as required)  
Balance Sheet

Financial Caption	YIELD10 BIOSCIENCE, INC. Amount as of Petition Date 12/06/2024	YIELD10 OILSEEDS INC. Amount as of Petition Date 12/06/2024	YIELD10 BIOSCIENCE SECURITIES CORP. Amount as of Petition Date 12/06/2024	CONSOLIDATION ELIMINATION Amount as of Petition Date 12/06/2024	CONSOLIDATED Amount as of Petition Date 12/06/2024	YIELD10 BIOSCIENCE, INC. Amount as of 12/31/2024	YIELD10 OILSEEDS INC. Amount as of 12/31/2024	YIELD10 BIOSCIENCE SECURITIES CORP. Amount as of 12/31/2024	CONSOLIDATION ELIMINATION Amount as of 12/31/2024	CONSOLIDATED Amount as of 12/31/2024	Consolidated Change
<b>Assets</b>											
<b>Current Assets</b>											
Citizens Operating Cash Account	183,900	-	-	-	183,900	136,056	-	-	-	136,056	(47,844)
Bank of Montreal Cash Account	-	7,361	-	-	7,361	-	14,877	-	-	14,877	7,516
GST/HST Receivable	-	9,840	-	-	9,840	-	2,231	-	-	2,231	(7,609)
<b>Total Current Assets</b>	<b>183,900</b>	<b>17,201</b>	<b>-</b>	<b>-</b>	<b>201,101</b>	<b>136,056</b>	<b>17,108</b>	<b>-</b>	<b>-</b>	<b>153,164</b>	<b>(47,937)</b>
<b>Other Assets</b>											
Intangibles and Intellectual Property	7,975,000	250,000	-	-	8,225,000	7,975,000	250,000	-	-	8,225,000	-
Tax Refunds and Unused NOLs	-	10,725,799	-	-	10,725,799	-	10,725,799	-	-	10,725,799	-
Intercompany Due From Oilseeds	15,538,154	(15,385,171)	-	(151,811)	1,172	15,538,154	(15,385,171)	-	(152,983)	-	(1,172)
Intercompany Investment in Sub - YSC	60,323	-	-	(60,323)	-	60,323	-	-	(60,323)	-	-
<b>Total Other Assets</b>	<b>23,573,477</b>	<b>(4,409,372)</b>	<b>-</b>	<b>(212,134)</b>	<b>18,951,971</b>	<b>23,573,477</b>	<b>(4,409,372)</b>	<b>-</b>	<b>(213,306)</b>	<b>18,950,799</b>	<b>(1,172)</b>
<b>Total Assets</b>	<b>23,757,377</b>	<b>(4,392,171)</b>	<b>-</b>	<b>(212,134)</b>	<b>19,153,072</b>	<b>23,709,533</b>	<b>(4,392,264)</b>	<b>-</b>	<b>(213,306)</b>	<b>19,103,963</b>	<b>(49,109)</b>
<b>Liabilities &amp; Equity</b>											
<b>Current Liabilities</b>											
<b>Pre-Filing</b>											
Accounts Payable - Pre-Filing - Priority	159,530	-	-	-	159,530	159,530	-	-	-	159,530	-
Accounts Payable - Pre-Filing - Unsecured	602,182	124,634	-	-	726,816	602,182	124,634	-	-	726,816	-
Other - Pre-Filing - Unsecured Debt	1,844,782	-	-	-	1,844,782	1,844,782	-	-	-	1,844,782	-
Current Debt - Pre-Filing - Secured Debt	3,000,000	-	-	-	3,000,000	3,000,000	-	-	-	3,000,000	-
<b>Total Pre-Filing</b>	<b>5,606,494</b>	<b>124,634</b>	<b>-</b>	<b>-</b>	<b>5,731,128</b>	<b>5,606,494</b>	<b>124,634</b>	<b>-</b>	<b>-</b>	<b>5,731,128</b>	<b>-</b>
<b>Post-Filing</b>											
Accounts Payable - Post-Filing	-	-	-	-	-	51,675	1,110	-	-	52,785	52,785
<b>Total Post-Filing</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>51,675</b>	<b>1,110</b>	<b>-</b>	<b>-</b>	<b>52,785</b>	<b>52,785</b>
<b>Total Liabilities (Debt)</b>	<b>5,606,494</b>	<b>124,634</b>	<b>-</b>	<b>-</b>	<b>5,731,128</b>	<b>5,658,169</b>	<b>125,744</b>	<b>-</b>	<b>-</b>	<b>5,783,913</b>	<b>52,785</b>
<b>Other Current Liabilities</b>											
Accrued Expenses	238,625	4,000	-	-	242,625	241,974	4,000	-	-	245,974	3,349
Accrued Vacation Expense	16,860	-	-	-	16,860	-	-	-	-	-	(16,860)
Accrued Interest	33,940	-	-	-	33,940	52,024	-	-	-	52,024	18,084
Ramp Credit Card	1,677	-	-	-	1,677	-	-	-	-	-	(1,677)
Deferred Revenue - Current - Pre-Filing	1,500,000	-	-	-	1,500,000	1,350,000	-	-	-	1,350,000	(150,000)
<b>Total Other Current Liabilities</b>	<b>1,791,102</b>	<b>4,000</b>	<b>-</b>	<b>-</b>	<b>1,795,102</b>	<b>1,643,998</b>	<b>4,000</b>	<b>-</b>	<b>-</b>	<b>1,647,998</b>	<b>(147,104)</b>
<b>Total Current Liabilities</b>	<b>7,397,596</b>	<b>128,634</b>	<b>-</b>	<b>-</b>	<b>7,526,230</b>	<b>7,302,167</b>	<b>129,744</b>	<b>-</b>	<b>-</b>	<b>7,431,911</b>	<b>(94,319)</b>
<b>Equity</b>											
Common Stock	7,344	1	1,000	(1,001)	7,344	7,344	1	1,000	(1,001)	7,344	-
Additional Paid-In Capital	414,355,098	-	(1,375)	1,375	414,355,098	414,355,098	-	(1,375)	1,375	414,355,098	-
Retained Earnings (Deficit)	(404,517,380)	(9,556,256)	8,935,361	(9,013,762)	(414,152,037)	(404,517,380)	(9,556,256)	8,935,361	(9,013,762)	(414,152,037)	-
Contribution of Capital	-	(63,204)	-	63,204	-	-	(63,204)	-	-	63,204	-
Intercompany Dividends	-	-	(8,935,361)	8,935,361	-	-	-	(8,935,361)	8,935,361	-	-
Cumulative Translation Adjustment	-	(72,835)	-	(198,043)	(270,878)	-	(72,834)	-	(199,215)	(272,049)	(1,171)
Other Unsecured Debt Net Loss	(1,844,782)	-	-	-	(1,844,782)	(1,844,782)	-	-	-	(1,844,782)	-
Intercompany Net Income (Loss)	3,515,196	(3,515,928)	-	732	-	3,515,196	(3,515,928)	-	732	-	-
Intangibles, IP, and Tax Refund Offset	7,975,000	10,975,799	-	-	18,950,799	7,975,000	10,975,799	-	-	18,950,799	-
Net Income (Loss)	(3,130,695)	(2,288,382)	375	-	(5,418,702)	(3,083,110)	(2,289,586)	375	-	(5,372,321)	46,381
<b>Total Equity</b>	<b>16,359,781</b>	<b>(4,520,805)</b>	<b>-</b>	<b>(212,134)</b>	<b>11,626,842</b>	<b>16,407,366</b>	<b>(4,522,008)</b>	<b>-</b>	<b>(213,306)</b>	<b>11,672,052</b>	<b>45,210</b>
<b>Total Liabilities &amp; Equity</b>	<b>23,757,377</b>	<b>(4,392,171)</b>	<b>-</b>	<b>(212,134)</b>	<b>19,153,072</b>	<b>23,709,533</b>	<b>(4,392,264)</b>	<b>-</b>	<b>(213,306)</b>	<b>19,103,963</b>	<b>(49,109)</b>

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**Petition Date 12/06/2024**

**Reporting Period Ended 12/31/2024**

**Statement of Operations**

**YIELD10 BIOSCIENCE SECURITIES CORP.**

**ACTUAL USD\$**

No income/expense activity during the period.

**Consolidating Actual USD\$***(CAD Translated to USD Based on Currency Rates as required)***Statement of Operations**

Financial Caption	YIELD10 BIOSCIENCE, INC. Activity for Reporting Period	YIELD10 OILSEEDS INC. Activity for Reporting Period	YIELD10 BIOSCIENCE SECURITIES CORP. Activity for Reporting Period	CONSOLIDATION ELIMINATION Activity for Reporting Period	CONSOLIDATED Activity for Reporting Period
<b>Income</b>					
License Revenue	150,000		-	-	150,000
<b>Total Income</b>	150,000	-	-	-	150,000
<b>Gross Profit</b>	150,000	-	-	-	150,000
<b>Expenses</b>					
<b>G&amp;A Expense</b>					
G&A - Payroll & Benefits	26,260	-	-	-	26,260
G&A - Insurance	3,781	-	-	-	3,781
G&A - Professional Fees (Patent & Lega	2,247	570	-	-	2,817
G&A - Other Expense	17,048	125	-	-	17,173
<b>Total G&amp;A Expense</b>	49,336	695	-	-	50,031
Taxes	17,123	-	-	-	17,123
Other Operating Expenses	17,872	508	-	-	18,380
Interest Expense	18,084	-	-	-	18,084
<b>Total Expenses</b>	102,415	1,203	-	-	103,618
<b>Net Income (Loss)</b>	47,585	(1,203)	-	-	46,382

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**Postpetition Liabilities Aging**

**YIELD10 BIOSCIENCE SECURITIES CORP.**

**ACTUAL USD\$**

No postpetition liabilities activity.

**Consolidating Actual USD\$***(CAD Translated to USD Based on Currency Rates as required)***Postpetition Liabilities Aging**

<b>Category</b>	<b>Current</b>	<b>30 Days</b>	<b>60 Days</b>	<b>90 Days</b>	<b>&gt; 90 Days</b>	<b>Total</b>
Professional Fees <b>(A)</b> - Yield10	-	15,565	-	-	-	15,565
Professional Fees <b>(A)</b> - Oilseeds	-	599	-	-	-	599
Storage Fees <b>(B)</b> - Yield10	3,888	14,747	-	-	-	18,635
Insurance - Yield10	-	-	-	3,860	-	3,860
Other Operating Payables - Yield10	8,293	-	-	50	5,272	13,615
Other Operating Payables - Oilseeds	511	-	-	-	-	511
<b>Totals</b>	<b>12,692</b>	<b>30,911</b>	<b>-</b>	<b>3,910</b>	<b>5,272</b>	<b>52,785</b>

Total Current	12,692
Total Past Due	<u>40,093</u>
<b>Total</b>	<b><u>52,785</u></b>

**(A)** Legal fees, patent attorneys**(B)** Corporate records paper storage & disposal; storage of equipment & materials for Nuseed transaction



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**Schedule of Payments to Insiders**

**YIELD10 BIOSCIENCE SECURITIES CORP.**  
**ACTUAL USD\$**

None to report.

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**Bank Statements and Reconciliations**

**YIELD10 BIOSCIENCE SECURITIES CORP.**

**ACTUAL USD\$**

No bank accounts open pre-filing or post-filing during the period.